

INTAKE FORM Today's Date \_\_\_\_\_

Name \_\_\_\_\_ Gender \_\_\_\_\_ Date of Birth \_\_\_\_\_

Street address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Home/evening phone: \_\_\_\_\_ e-mail: \_\_\_\_\_

Calls or e-mail will be discreet, but please indicate any restrictions: \_\_\_\_\_

Referred by \_\_\_\_\_

May I have your permission to thank this person for the referral?  Yes  No

How did this person explain how I might be of help to you? \_\_\_\_\_

Person to contact in an emergency \_\_\_\_\_ Phone (\_\_\_\_)-\_\_\_\_\_

Address \_\_\_\_\_ Relationship to you \_\_\_\_\_

Persons with whom you live and their relationship to you:

\_\_\_\_\_

Children: NO \_\_\_\_\_ YES \_\_\_\_\_ (Please answer below)

Name \_\_\_\_\_ Age \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Your Occupation or work emphasis \_\_\_\_\_ Years of Education \_\_\_\_\_

Education major or training emphasis \_\_\_\_\_

Employer \_\_\_\_\_ Years worked there \_\_\_\_\_

Marital status (i.e. single, married, separated, divorced, living with partner) \_\_\_\_\_

Spouse/partner name \_\_\_\_\_ Spouse/partner occupation \_\_\_\_\_

**Religious and racial/ethnic identification**

Current religious denomination/affiliation  Protestant  Catholic  Jewish  Islamic  Buddhist  Hindu

Other (specify): \_\_\_\_\_

Involvement:  None  Some/irregular  Active

How important are spiritual concerns in your life? \_\_\_\_\_

Which (if any) church, synagogue, temple, or meeting are you involved with? \_\_\_\_\_

Ethnicity/national origin: \_\_\_\_\_ Race: \_\_\_\_\_ or other similar way  
you identify yourself and consider important: \_\_\_\_\_

Outpatient Medical Record - Please check all those that have occurred at any time. Head injury \_\_\_\_\_ Learning Problems \_\_\_\_\_  
Alcoholism \_\_\_\_\_ Substance Abuse \_\_\_\_\_ Hepatitis \_\_\_\_\_ Chicken Pox \_\_\_\_\_ Rheumatic Fever \_\_\_\_\_ Thyroid Problems \_\_\_\_\_ Whooping Cough \_\_\_\_\_  
Hernia \_\_\_\_\_ Cancer/Tumor \_\_\_\_\_ Poliomyelitis \_\_\_\_\_ Sinus Problems \_\_\_\_\_ Food Intolerance \_\_\_\_\_ Speech Problems \_\_\_\_\_ Epilepsy \_\_\_\_\_ Bronchitis \_\_\_\_\_  
Measles \_\_\_\_\_ Scarlet Fever \_\_\_\_\_ Typhoid Fever \_\_\_\_\_ Hearing Problems \_\_\_\_\_ Asthma \_\_\_\_\_ Mumps \_\_\_\_\_ Bulimia/Anorexia \_\_\_\_\_ Tuberculosis \_\_\_\_\_  
Special Diets \_\_\_\_\_ STD \_\_\_\_\_ Appendicitis \_\_\_\_\_ Hypertension \_\_\_\_\_ Stroke \_\_\_\_\_ Anemia \_\_\_\_\_ Kidney Disease \_\_\_\_\_ Diabetes \_\_\_\_\_ Smallpox \_\_\_\_\_  
Tonsillitis \_\_\_\_\_ Pregnancies \_\_\_\_\_ Heart Palpitations \_\_\_\_\_ Pneumonia \_\_\_\_\_ Neurological disease \_\_\_\_\_ Other \_\_\_\_\_

Gastrointestinal problems: \_\_\_\_\_ Significant weight loss/gain \_\_\_\_\_  
Allergies (food, drug, other: please list) \_\_\_\_\_ HIV Positive? Yes \_\_\_\_\_ No \_\_\_\_\_ How Long? \_\_\_\_\_

Do you experience any of the following? Abdominal Pain \_\_\_\_\_ Changes in Appetite \_\_\_\_\_ Dizziness \_\_\_\_\_ Bed Wetting \_\_\_\_\_ Headaches \_\_\_\_\_ Fatigue \_\_\_\_\_ Frequent Urination \_\_\_\_\_ Fainting Spells \_\_\_\_\_ Chest Pain \_\_\_\_\_ Breathing Problems \_\_\_\_\_ Nausea \_\_\_\_\_ Colds \_\_\_\_\_ Nosebleeds \_\_\_\_\_ Constipation \_\_\_\_\_ Sore throat \_\_\_\_\_ Coughs \_\_\_\_\_ Toothache \_\_\_\_\_ Menstrual Problems \_\_\_\_\_ Diarrhea \_\_\_\_\_  
Vomiting \_\_\_\_\_ Ear Infection \_\_\_\_\_ Eye Vision Problems \_\_\_\_\_ Memory Problems \_\_\_\_\_

List any operations, Medical Procedures or Hospitalizations for medical, psychiatric/emotional, drug or alcohol problems. Please include Dates. \_\_\_\_\_

Prescription drugs taken currently or in the past 6 months:

Prescription drug name      Reason Prescribed      Frequency/dosage  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Note any of the side effects of adverse reactions to medications listed above:

Legal Status i.e. Are you currently involved with the criminal justice system?

**Chemical use**

1. How many cups of regular coffee do you drink each day? \_\_\_\_\_. How many cups of tea? \_\_\_\_\_. How many sodas with caffeine (Coke, Pepsi, Mountain Dew, Dr. Pepper, Orange Crush, etc.)? \_\_\_\_\_. How many "energy drinks"? \_\_\_\_\_. How often do you use No Doz or similar caffeine pills? \_\_\_\_\_.
2. How much tobacco do you smoke or chew each week? \_\_\_\_\_
3. Have you ever felt the need to cut down on your drinking?  No  Yes
4. Have you ever felt annoyed by criticism of your drinking?  No  Yes
5. Have you ever felt guilty about your drinking?  No  Yes
6. Have you ever taken a morning "eye-opener"?  No  Yes
7. How much beer, wine, or hard liquor do you consume each week, on the average?

8. Are there times when you drink to unconsciousness, or run out of money as a result of drinking?  No  Yes
9. Have you ever used inhalants ("huffing"), such as glue, gasoline, or paint thinner?  No  Yes If yes, which and when? \_\_\_\_\_

Which drugs (not medications prescribed for you) have you used in the last 10 years? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Please provide details about your use of these drugs or other chemicals, such as amounts, how often you used them, their effects, and so forth: \_\_\_\_\_

**Please help me understand what problems brought you to this office.**

Check all that apply: Marital  Job  Career  School  Alcohol  Substance Abuse  Depression  Moodiness  Self Confidence  illness  Fatigue  Psychological  Children  Family  Sexual Problems  Traumatic Experience  Loneliness

Other or elaborate on above \_\_\_\_\_

Are you currently having any suicidal ideation? \_\_\_\_\_

Previous Counseling or Psychotherapy? (please designate when, where, with whom and whether it was as a child, adult, couple or court ordered)  
\_\_\_\_\_

Previous contact with psychiatrist for medication, or psychologist for psychological evaluation: YES  NO   
\_\_\_\_\_

**Is there any other information you think we should know?**

\_\_\_\_\_

\_\_\_\_\_

Patient's signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Name (printed) \_\_\_\_\_